



**LARRY BERMAN'S
INDEPENDENT INVESTOR INSTITUTE®**

TRADING BASICS

1 & 2 DAY WORKSHOPS

OUR VISION & MISSION



Vision:

- To become a trusted navigator and partner in managing and developing your financial wealth

Mission:

- To transform each of our students into knowledgeable, capable, confident, proactive and successful traders

BE AN EDUCATED TRADER



Welcome to Larry Berman's Independent Investor Institute. We are advocates for Canadian investors, and we want to show you how to understand markets, techniques for analyzing trends, and how to better manage risk in your portfolios. Mistakes in the market can be costly, and the best defense is to build your knowledge and confidence. Whether you've been unsure how to get started, or have been trading on your own for years and want to take it to the next level, we have the right course for you – take the next step and register for one of our upcoming sessions.



DESCRIPTION OF THE WORKSHOP



Day 1: Larry Berman will teach you how to analyze markets, and use technical analysis tools the correct way to identify low risk high reward trades. You will also walk away from this day with insights on how the professionals manage their portfolios, and how you can apply professional tools and techniques to improve results in your own portfolio. Larry will demonstrate in detail his techniques to find low risk high reward entries and exits into positions to help you improve your trading skills.

Day 2: Practice applying the concepts and theory you learned from Day 1 with Larry's expertise by your side. Larry will help you engrain the right behaviours and correct use of technical analysis tools to make better decisions. You will practice identifying and evaluating low risk, high reward trades with Larry. As well, you will learn how to build and manage a portfolio of financial assets geared towards protecting your wealth, and then growing it. You will walk away from Day 2 with the confidence to trade smarter and more profitably

360° HOLISTIC LEARNING



Macro Economic Analysis

Fundamental Analysis

Technical Analysis

Crowd & Investor Psychology

Building & Managing a Portfolio

Trading Platforms & Techniques

Financial & Tax Planning Strategies

You will learn how to make profitable Buy & Sell decisions using this process

Buy or Sell?

YOU WILL LEARN HOW TO USE PRO TOOLS & TECHNIQUES



1. Patterns: Candlestick, Chart

2. Support & Resistance

3. Range Trading Tools

4. Overbought – Oversold Indicators

5. Momentum Indicators

6. Breadth Indicators

7. Volume Indicators



**PROBABILITY
OF SUCCESS**

COURSE OBJECTIVES



1. Develop an in-depth understanding of how the financial markets actually operate to gain your edge



2. Identify the skills required to stack the odds in your favour, before during and after each trade

COURSE OBJECTIVES



1. Develop an in-depth understanding of how the financial markets actually operate to gain your edge

The Global Markets:

- Introduction, History, Operations, Concepts
- What makes them tick?

Current Market Environment:

- Major events and structural issues
- A look to the future

COURSE OBJECTIVES



2. Identify the skills required to stack the odds in your favour, before during and after each trade

A - Crowd Psychology:

- Understanding sentiment and behaviour to anticipate market reactions to events

B - Macro Analysis:

- Identifying and analyzing key market drivers to determine your market direction thesis

COURSE OBJECTIVES



2. Identify the skills required to stack the odds in your favour, before during and after each trade

C - Technical Analysis:

- Identifying trends and patterns to determine optimal entries, durations, and exits

D - Money and Risk Management:

- Setting parameters on how much to trade with and how much profit/loss is acceptable per trade

COURSE OBJECTIVES



2. Identify the skills required to stack the odds in your favour, before during and after each trade

E - Executing with Excellence:

- Via full immersion live-trading with professional tools

F - Individual Psychology:

- Managing your emotions to neutral as you make or lose money

DAY 1 MORNING: TOPICS



Market Overview:

- How the global markets operate; and who's in control?
- Deep dive into global equity markets
- Current state of the macro environment
- A look to the future

Crowd Psychology:

- Learning the art of evaluating the Market's mood

Macro Analysis:

- Structured approach to evaluating the economic environment to determine short term market direction

DAY 1 AFTERNOON: TOPICS



Charting Basics & Basic Concepts:

- How to read charts; candlestick charts
- Long/Short
- Probability / Standard Deviation

Technical Analysis 101:

- Candle stick patterns
- Support & Resistance & Trends
- Chart patterns
- Oscillators & Range trading tools

Practice Using Charts & Identifying Trades:

- Practice using the technical analysis concepts and tools to identify low risk high reward trades

DAY 2 MORNING: TOPICS



Build Your Own Portfolio:

- Take the knowledge and tools from Day 1 Morning and apply them to build a portfolio that protects your wealth and grows it
- Together with Larry you will determine:
 - ✓ Short term overall market direction
 - ✓ Your individual risk profile and tolerance
 - ✓ Optimal asset allocation between stocks, bonds, commodities, currencies for your portfolio
 - ✓ How often to adjust your holdings and what criteria to use

DAY 2 AFTERNOON: TOPICS



Build Your Trading Skills:

- Review of key technical analysis tools from Day 1 Afternoon and the correct way to use them
- Employ technical analysis tools on charts to identify low risk high reward trades
- Practice finding optimal entries and exits with Larry and his team by your side
- Every student will have the opportunity to participate to practice building their skills
- Ask Larry questions on your favourite stocks

YOU WILL LEAVE THIS WORKSHOP WITH:



- **A better understanding of the macro economic environment and what the levers are that will determine short-medium term market direction.**
- **An overview of technical analysis indicators and the correct way to use them, to help you determine when to get in and out of the market.**
- **Insights and skills into interpreting and managing the Market's Psychology and your own emotions while trading.**
- **Professional techniques to manage your risk in order to minimize losses and maximize gains.**
- **Ideas to help you develop your own trading strategies that you can take home!**
- **Techniques to build and manage your own portfolio of financial assets**
- **The confidence to make consistently better trading decisions**

SATISFACTION GUARANTEE



- Our success depends on the total satisfaction of each and every person who takes our courses. It's essential to us that you leave our courses so impressed that you tell your friends and family about us!
- Every individual that takes the 1 Day or 2 Day Trading Basics Course will have the opportunity to repeat their course without having to pay the course fee again¹.
- Every attendee of the 1 Day Course or 2 Day Course will receive a credit towards future education for the amount paid
- Larry's team is here for you. Book a private consultation with one of Larry's team members to discuss further.

¹\$95 Administrative Fee per day applies.

WHO SHOULD TAKE THIS COURSE?



- Designed for individuals with a basic to intermediate level understanding of the financial markets that want to be in the driver's seat of their portfolio
- If you want to be sure that the 1 Day or 2 Day workshop is right for you, call or email Ziad Jasani directly at 647.825.7635 or ziad.jasani@educatedtrader.com to discuss.

CONTACT US



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